

Equities at a Glance

NSE All Share

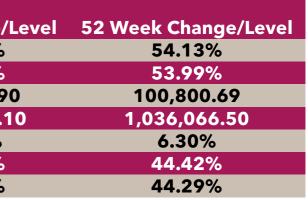
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/L
NGXASI Index	37,954.35	0.40%	-1.71%	-5.40%	-5.75%
Market Cap (N billions)	19,781.16	0.40%	-1.71%	-5.71%	-6.06%
Volume Traded (millions)	158.92	-61.86%	1,208.27	43,136.39	46,507.90
Value Traded (N millions)	1,774.29	-44.64%	11,985.08	467,948.57	487,794.1
NGN/USD	412	0.04%	0.04%	4.62%	0.35%
NGXASI (\$)	92.20	0.36%	-1.75%	-9.77%	-6.08%
Market Cap (\$ millions)	48,051.02	0.36%	-1.75%	-10.06%	-6.38%

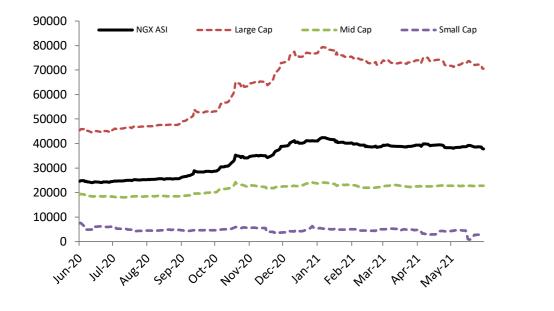
Index Performance

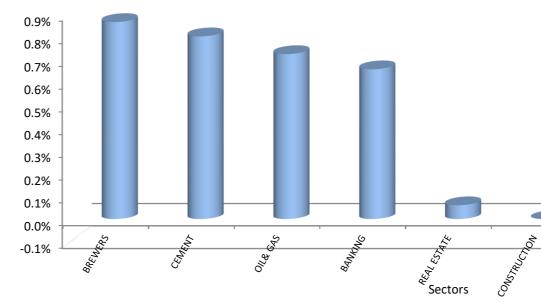
								52 Wk	
	1 Day	1 Wk	3 Month	6 Month				Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	52 Wk Return	(SD)	Drawdown
BANKING	0.66%	0.45%	-9.97%	-7.71%	-9.97%	-7.58%	28.42%	1.52%	-5.21%
BREWERS	0.86%	1.26%	6.51%	10.43%	6.51%	10.49%	72.24%	2.10%	-8.44%
CEMENT	0.80%	-1.24%	-1.46%	4.91%	-1.46%	-4.45%	83.02%	1.68%	-4.88%
TELECOM	0.00%	-4.31%	-8.73%	-7.13%	-8.73%	-10.03%	75.08%	1.18%	-4.91%
PERSONAL CARE	0.00%	-1.41%	0.07%	-3.36%	0.07%	-3.51%	-9.59%	2.12%	-8.33%
CONSTRUCTION	0.00%	2.55%	6.16%	5.85%	6.16%	6.47%	0.15%	1.52%	-5.20%
FOOD	-0.02%	0.15%	-4.96%	-4.32%	-4.96%	-3.81%	21.08%	0.98%	-4.99%
INSURANCE	-0.07%	-1.25%	3.30%	7.41%	3.30%	7.14%	6.04%	1.16%	-8.23%
OIL& GAS	0.72%	0.47%	69.65%	120.28%	69.65%	119.47%	212.12%	3.47%	-11.92%
REAL ESTATE	0.06%	0.06%	-2.23%	-2.12%	-2.23%	-2.06%	-4.95%	0.22%	-2.38%
ARM Capitalization Indices									
Large Cap (Top 10%)	0.43%	-1.88%	-5.99%	-2.88%	-5.99%	-6.76%	56.02%	0.94%	-1.97%
Mid Cap (Mid 30%)	0.04%	0.04%	-0.92%	1.15%	-0.92%	0.94%	17.29%	0.81%	-3.25%
Small Cap (Bottom 60%)	3.55%	1.07%	-33.40%	-25.44%	-33.40%	-34.62%	-63.08%	16.26%	-65.17%

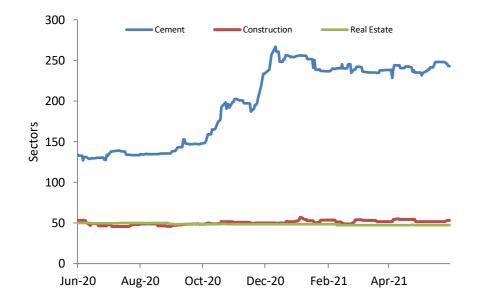
ARM Research

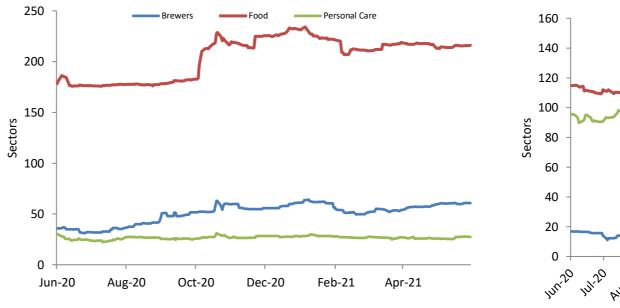
<u>research@armsecurities.com.ng</u> +234 1 270 1652 24 June 2021

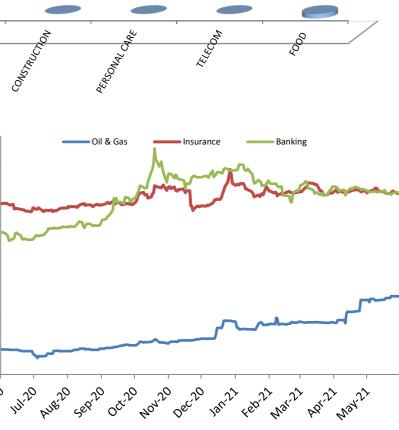












				1-day	1-week	3-month	6-month									
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	52 wk Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING																
Access Bank	31-Dec	240,102.17	8.30	-0.60%	-2.35%	-8.29%	-3.49%	25.76%	-8.29%	-1.78%	9.70	7.20	9.70	7.20	10.00	6.10
FBN Holdings	31-Dec	258,446.11	7.20	1.41%	-0.69%	-3.36%	1.41%	37.14%	-3.36%	0.70%	7.65	6.90	7.85	6.90	8.40	4.90
FCMB	31-Dec	61,388.40	3.10	0.32%	-2.82%	-4.62%	2.65%	69.40%	-4.62%	-6.91%	3.50	2.66	3.50	2.66	3.80	1.71
GTCO	31-Dec	853,504.20	29.00	1.58%	1.58%	-12.12%	-11.59%	27.75%	-12.12%	-10.36%	36.00	28.00	36.00	28.00	38.20	20.70
StanbicIBTC HOLDCO	31-Dec	397,000.00	39.70	0.38%	1.79%	-9.77%	-9.88%	31.24%	-9.77%	-9.88%	52.90	38.70	52.90	38.70	52.90	29.00
United Bank for Africa	31-Dec	235,816.92	7.15	-2.05%	-2.72%	-19.21%	-15.38%	13.49%	-19.21%	-17.34%	9.25	6.80	9.25	6.80	9.75	5.95
Union Bank	31-Dec	98,227.68	5.80	0.00%	0.00%	9.43%	3.57%	-7.94%	9.43%	8.41%	6.10	4.55	6.10	4.55	6.70	4.55
Wema Bank	31-Dec	22,113.49	0.56	-1.75%	1.82%	-24.32%	-20.00%	-6.67%	-24.32%	-18.84%	0.75	0.55	0.75	0.55	0.90	0.50
Zenith Bank	31-Dec	747,236.55	23.80	1.28%	1.28%	-7.21%	-2.86%	47.37%	-7.21%	-4.03%	27.20	20.30	27.20	20.30	28.15	14.80
Ecobank	31-Dec	79,763.52	5.00	-0.99%	-3.85%	-24.24%	-23.66%	4.17%	-24.24%	-16.67%	6.75	4.70	6.75	4.70	7.30	3.90
Fidelity Bank	31-Dec	66,642.03	2.30	0.00%	1.77%	-12.21%	-9.80%	28.49%	-12.21%	-8.73%	2.77	2.10	2.77	2.10	3.07	1.65
Sterling Bank	31-Dec	46,352.57	1.61	1.26%	4.55%	-20.30%	-16.15%	24.81%	-20.30%	-21.08%	2.04	1.43	2.10	1.43	2.42	1.14
BREWERIES																
Guinness	30-Jun	43,670.76	29.00	0.00%	0.00%	60.66%	48.72%	93.33%	60.66%	52.63%	35.90	18.50	35.90	17.65	35.90	13.00
Nigerian Breweries	31-Dec	474,556.69	59.85	1.10%	1.44%	3.19%	6.88%	72.48%	3.19%	6.88%	63.00	47.00	63.00	47.00	63.10	30.00
International Breweries	31-Mar	17,617.64	5.40	0.00%	0.00%	-21.74%	-8.47%	31.71%	-21.74%	-9.24%	7.07	4.55	7.07	4.55	7.37	2.75
CEMENT & CONSTRUCTION																
Dangote Cement	31-Dec	3,919,316.70	230.00	0.00%	0.00%	2.22%	-6.12%	76.92%	2.22%	-6.08%	237.00	204.00	244.90	204.00	245.00	122.00
BUA CEMENT	31-Dec	2,421,301.32	71.50	2.14%	-3.38%	-10.63%	19.17%	66.28%	-10.63%	-7.56%	80.00	69.95	85.00	69.95	85.00	38.60
Lafarge	31-Dec	115,095.42	21.00	0.00%	0.48%	-5.83%	0.00%	90.91%	-5.83%	-0.24%	30.30	19.50	30.30	19.50	30.30	10.00
Julius Berger	31-Dec	26,400.00	20.00	0.00%	4.71%	11.73%	11.11%	0.76%	11.73%	12.36%	22.65	17.00	22.65	17.00	22.65	15.00
UACN Property DevCo	31-Dec	13,300.00	19.00	0.00%	0.00%	-5.00%	-7.32%	-7.99%	-5.00%	-5.00%	23.90	18.00	23.90	18.00	23.90	15.30
CONSUMER & PERSONAL																
CARE																
PZ Cussons	31-May	21,837.62	5.50	0.00%	-5.17%	5.77%	3.77%	35.80%	5.77%	3.77%	6.00	4.15	6.00	4.15	6.00	3.85
Unilever	31-Dec	49,939.51	13.20	0.00%	0.00%	0.00%	-5.04%	-22.35%	0.00%	-5.04%	14.60	11.65	14.60	11.65	17.00	11.20
Glaxo Smithkline	31-Dec	7,235.05	6.05	0.00%	0.83%	-13.57%	-11.03%	3.42%	-13.57%	-12.32%	7.25	6.00	7.25	6.00	7.95	4.30
FOOD & BEVERAGES																
Cadbury	31-Dec	15,025.62	8.00	0.00%	1.27%	-11.11%	-11.11%	6.67%	-11.11%	-11.11%	10.80	7.75	10.80	7.75	11.00	6.60
Dangote Flour Mills	30-Sep	38,019.44	14.35	0.00%	-0.69%	-1.03%	-1.03%	23.71%	-1.03%	-1.03%	17.55	13.00	17.55	13.00	17.55	9.50
Dangote Sugar	31-Dec	214,800.00	17.90	0.00%	0.85%	-6.53%	0.00%	50.42%	-6.53%	1.70%	21.70	16.40	21.70	16.40	22.25	11.20
Flour Mills	31-Mar	78,202.27	29.80	0.00%	1.02%	11.61%	6.62%	50.51%	11.61%	14.62%	34.70	27.00	34.70	26.10	34.70	17.00
Nestle	31-Dec	1,109,718.75	1,400.00	0.00%	0.00%	-6.98%	-6.98%	18.74%	-6.98%	-6.98%	1,505.00	1,350.00	1,505.00	1,350.00	1,505.00	1,175.00
Honeywell	31-Mar	11,181.58	1.41	-2.08%	0.00%	15.57%	14.63%	42.42%	15.57%	17.50%	1.49	1.09	1.49	1.09	1.49	0.90
UACN	31-Dec	18,632.38	9.70	-0.51%	0.00%	29.33%	29.33%	38.57%	29.33%	33.79%	11.25	7.15	11.25	7.10	11.25	5.40
OIL& GAS																
Forte Oil	31-Dec	20,188.46	15.50	0.00%	0.00%	0.00%	0.00%	31.49%	0.00%	0.00%	21.85	13.50	21.85	13.50	21.85	10.30
		14,503.60	20.90	0.00%	1.95%	0.24%	0.24%	-0.48%	0.24%	0.24%	21.00	17.00	21.00	17.00	21.85	14.40
Conoil Plc Mobil Oil	31-Dec 31-Dec	82,215.72	228.00	0.00%	0.00%	0.24%	0.00%	18.38%	0.00%	0.24%	249.50	228.00	249.50	228.00	249.50	173.40
Oando	31-Dec	36,103.86	3.00	3.45%	1.01%	-15.49%	-17.58%	20.00%	-15.49%	-18.92%	3.70	2.65	3.70	2.65	4.00	2.03
MRS Oil	31-Dec	3,200.26	12.60	0.00%	0.00%	-8.36%	-8.36%	-8.70%	-8.36%	-8.36%	13.75	10.90	13.75	10.90	13.80	10.90
Total	31-Dec	49,230.67	145.00	0.00%	0.00%	1.40%	11.54%	48.72%	1.40%	11.54%	145.00	135.90	145.00	130.00	145.00	79.10
Eterna Oil	31-Dec	10,367.95	7.95	3.92%	3.92%	50.57%	57.74%	220.56%	50.57%	55.88%	8.00	4.62	8.00	4.62	8.00	1.80
SEPLAT	31-Dec	387,317.22	700.00	0.00%	0.00%	41.10%	74.00%	81.35%	41.10%	74.00%	700.00	490.00	700.00	402.30	700.00	282.00
INSURANCE								01.0070		,				.02.00		202.00
AllCO Insurance	31-Dec		1.00	-7.41%	-10.71%	-10.71%	-20.63%		-10.71%	-11.50%	1.59	1.00	1.59	1.00	1.59	0.72
Continental Re	31-Dec	22,721.04	2.20	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.20	2.20	2.20	2.20	2.20	2.20
Custodian & Allied	31-Dec	34,997.09	5.95	0.00%	0.00%	1.71%	-0.83%	9.17%	1.71%	1.71%	7.10	5.75	7.10	5.75	7.10	4.55
Mansard	31-Dec	9,345.00	0.89	2.30%	-2.20%	-25.21%	-15.24%	-50.56%	-25.21%	-15.24%	1.70	0.83	1.70	0.83	2.57	0.70
Prestige Assurance	31-Dec	2,759.15	0.50	-1.96%	-1.96%	8.70%	6.38%	6.38%	8.70%	8.70%	0.60	0.41	0.60	0.41	0.60	0.41
AGRICULTURE	0 Dec	2,707.10	0.00	1.7070	1.7070	0.7070	0.0070	0.0070	0.7070	0.7070	0.00	0.11	0.00	0.11	0.00	0.11
Okomu Oil	31-Dec	100,637.51	105.50	0.00%	0.00%	14.05%	15.93%	64.84%	14.05%	15.93%	116.50	90.00	116.50	90.00	116.50	64.00
Presco	31-Dec	72,600.00	72.60	0.00%	-1.89%	2.25%	1.11%	60.44%	2.25%	2.33%	78.90	69.00	78.90	69.00	79.75	45.25
		12,000.00	72.00	0.0070	1.0770	2.2370	1.1170	00.++70	2.2370	2.5570	70.70	07.00	70.70	07.00	11.15	73.23
ІСТ																
MTN Nigeria	31-Dec	3,358,494.65	165.00	0.00%	0.00%	-0.12%	3.12%	40.43%	-0.12%	-2.88%	182.90	157.00	182.90	157.00	182.90	115.00
AIRTEL AFRICA PLC	31-Dec	2,548,026.72	678.00	0.00%	-10.00%	-20.40%	-20.40%	126.83%	-20.40%	-20.40%	930.00	678.00	930.00	678.00	930.00	317.10

Top 10 gainers														
Staalva	Closing Price	1 Day Datum	Stanka	Closing Price	4 M/k Deturn	Charles	Closing		Staalva	Closing Price		Stanla	Closing	
Stocks MUTUAL BENEFITS ASSURANCE PLC.	0.44	1 Day Return 10.00%	Stocks PORTLAND PAINTS & PRODUCTS NIGERIA PLC	2.64	1 Wk Return 10.00%	Stocks	Price 1.37	QTD Return 270.27%	Stocks LASACO ASSURANCE PLC.	1.37	YTD Return 291.43%	Stocks LASACO ASSURANCE PLC.	Price 1.37	52 Wk Return 448.00%
ORTLAND PAINTS & RODUCTS NIGERIA PLC	2.64	10.00%	RED STAR EXPRESS PLC	3.67	9.55%	MORISON INDUSTRIES PLC.	1.40	185.71%	MORISON INDUSTRIES PLC.	1.40	185.71%	ETERNA PLC.	7.95	220.56%
EARN AFRICA PLC.	1.05	3.96%	LINKAGE ASSURANCE PLC	0.60	9.09%	ROYAL EXCHANGE PLC.	0.63	173.91%	ROYAL EXCHANGE PLC.	0.63	142.31%	LIVESTOCK FEEDS PLC.	1.83	169.12%
TERNA PLC.	7.95	3.92%	UNITY KAPITAL ASSURANCE PLC	0.25	8.70%	CHAMPION BREW. PLC.	2.00	96.08%	CHAMPION BREW. PLC.	2.00	132.56%	VITAFOAM NIG PLC.	14.25	168.87%
DANDO PLC	3.00	3.45%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.49	6.52%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.49	96.00%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.49	122.73%	ROYAL EXCHANGE PLC.	0.63	162.50%
ACN PROPERTY DEVELOPMENT CO. IMITED	0.83	2.47%	IKEJA HOTEL PLC	1.00	6.38%	GUINNESS NIG PLC	29.00	60.66%	VITAFOAM NIG PLC.	14.25	82.69%	UBA CAPITAL	6.15	136.54%
IANSARD	0.89	2.30%	JULIUS BERGER NIG. PLC.	20.00	4.71%	VITAFOAM NIG PLC.	14.25	59.22%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	700.00	74.00%	B.O.C. GASES PLC.	10.55	133.92%
UA CEMENT PLC	71.50	2.14%	STERLING BANK PLC.	1.61	4.55%	MUTUAL BENEFITS ASSURANCE PLC.	0.44	57.14%	MUTUAL BENEFITS ASSURANCE PLC.	0.44	62.96%	MORISON INDUSTRIES PLC.	1.40	133.33%
IVESTOCK FEEDS PLC.	1.83	1.67%	MEYER PLC.	0.59		ETERNA PLC.	7.95	50.57%	ETERNA PLC.	7.95	55.88%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.49	
BNH	7.20	1.67%	N.E.M INSURANCE CO (NIG) PLC.	1.92	3.51% 2.67%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	7.95	41.10%	GUINNESS NIG	29.00	55.88%	AIRTEL AFRICA PLC	678.00	133.33% 126.83%

Top 10 Losers

	Closing			Closing			Closing		Closin	ng			Closing	
itocks	Price	1 Day Return	Stocks	Price	1 Wk Return		Price	QTD Return			YTD Return	Stocks	Price	52 Wk Return
OBANK ANSNATIONAL CORPORATED	5.00	-0.99%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.20	-4.76%	INTERNATIONAL BREWERIES PLC.	5.40	-21.74%	OANDO PLC	3.00		ASSOCIATED BUS COMPANY	0.37	-27.45%
RICA PRUDENTIAL	6.20	-1.59%	P Z CUSSONS NIGERIA PLC.	5.50	-5.17%	ECOBANK TRANSNATIONAL INCORPORATED	5.00		DEAP CAPITAL MANAGEMENT & TRUST PLC	0.20		OMATEK VENTURES PLC	0.20	-28.57%
			INTERCONTINENTAL WAPIC INSURANCE									THE INITIATES		
MA BANK PLC.	0.56	-1.75%	PLC	0.54	-6.90%	WEMA BANK PLC.	0.56	-24.32%	AIRTEL AFRICA PLC	678.0			0.47	-32.86%
ESTIGE ASSURANCE CO. C.	0.50	-1.96%	ROYAL EXCHANGE PLC.	0.63	-7.35%	MANSARD	0.89	-25.21%	STERLING BANK PLC.	1.61		S C O A NIG. PLC.	1.95	-33.45%
B A PLC	7.15	-2.05%	E-TRANZACT INTERNATIONAL PLC	2.06	-8.44%	GREIF NIGERIA PLC	6.05	-26.22%	GREIF NIGERIA PLC	6.05		GREIF NIGERIA PLC	6.05	-33.52%
DNEYWELL FLOUR MILL	1.41	-2.08%	LASACO ASSURANCE PLC.	1.37	-8.67%	NIGERIAN ENAMELWARE PLC.	16.20	-26.70%	NIGERIAN ENAMELWARE PLC.	16.20		DEAP CAPITAL MANAGEMENT & TRUST PLC	0.20	-39.39%
AMPION BREW. PLC.	2.00	-2.44%	UNIVERSITY PRESS PLC.	1.52	-9.52%	DAAR COMMUNICATIONS PLC	0.20	-33.33%	DAAR COMMUNICATIONS	0.20		DAAR COMMUNICATI ONS PLC	0.20	-39.39%
IAMS PLC	0.20	-4.76%	AIRTEL AFRICA PLC	678.00	-10.00%	S C O A NIG. PLC.	1.95	-33.45%	S C O A NIG. PLC.	1.95	-33.45%	ARBICO PLC.	1.03	-45.50%
CO INSURANCE PLC.	1.00	-7.41%	MUTUAL BENEFITS ASSURANCE PLC.	0.44	-10.20%	FTN COCOA PROCESSORS PLC	0.33	-54.17%	FTN COCOA PROCESSORS PLC	0.33		MANSARD	0.89	-50.56%
ILI PLC.	1.23	-9.56%	AIICO INSURANCE PLC.	1.00	-10.71%	COMPUTER WAREHOUSE GROUP PLC	1.15	-54.72%	COMPUTER WAREHOUSE GROUP PLC	1.15		COMPUTER WAREHOUSE GROUP PLC	1.15	-54.72%

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